


# UNITED GOLD INTERNATIONAL

## COMPANY PROFILE

# EXECUTIVE SUMMARY

United Gold International is a fully licensed gold aggregator registered under the laws of the Republic of Ghana, strategically positioned at the heart of West Africa's thriving mining sector. Built on a foundation of regulatory compliance, transparency, and operational excellence, UGI bridges the gap between artisanal and small-scale miners (ASM) and international gold markets.

The Company consolidates gold from diverse, vetted sources across Ghana's mining regions, subjects each parcel to rigorous quality and assay standards, and manages secure logistics through to export. In doing so, UGI delivers consistent, bankable value to producers, buyers, and investors alike, while championing sustainability, ethical sourcing, and community development along the entire supply chain.

As global demand for responsibly sourced gold continues to rise, UGI is expanding beyond aggregation into large-scale, heavy-duty mining operations — broadening its resource base to meet growing international demand and offering investors a rare opportunity to participate in a sector that combines strong profitability with measurable social impact.

UGI operates in direct collaboration with the Ghana Gold Board (GoldBod) — the sole state authority for buying, assaying, and exporting gold in Ghana — and forms part of the formal supply chain behind Ghana’s emergence as the world’s sixth-largest gold producer, following a record 5.94 million ounces of national output in 2025.





# VISION AND MISSION

## Vision Statement

To be West Africa's most trusted gold aggregator — the reference point for compliant, transparent, and ethically sourced gold moving from artisanal mining communities into global markets.

## Mission Statement

To bridge artisanal and small-scale miners with international markets by consolidating gold from diverse and verified sources, enforcing rigorous quality standards, and managing secure export logistics — delivering unmatched value to stakeholders while championing sustainability and ethical sourcing.

# Core Values



## Compliance

Operating strictly within Ghanaian mining, export, and financial regulations, and upholding international standards for responsible mineral sourcing.



## Transparency

Full traceability of gold from source to export, with verifiable documentation at every stage of the supply chain.



## Operational Excellence

Rigorous quality control, disciplined logistics, and professional standards across aggregation and mining operations.



## Sustainability & Ethical Sourcing

Actively championing responsible mining practices and environmental stewardship across the sourcing network

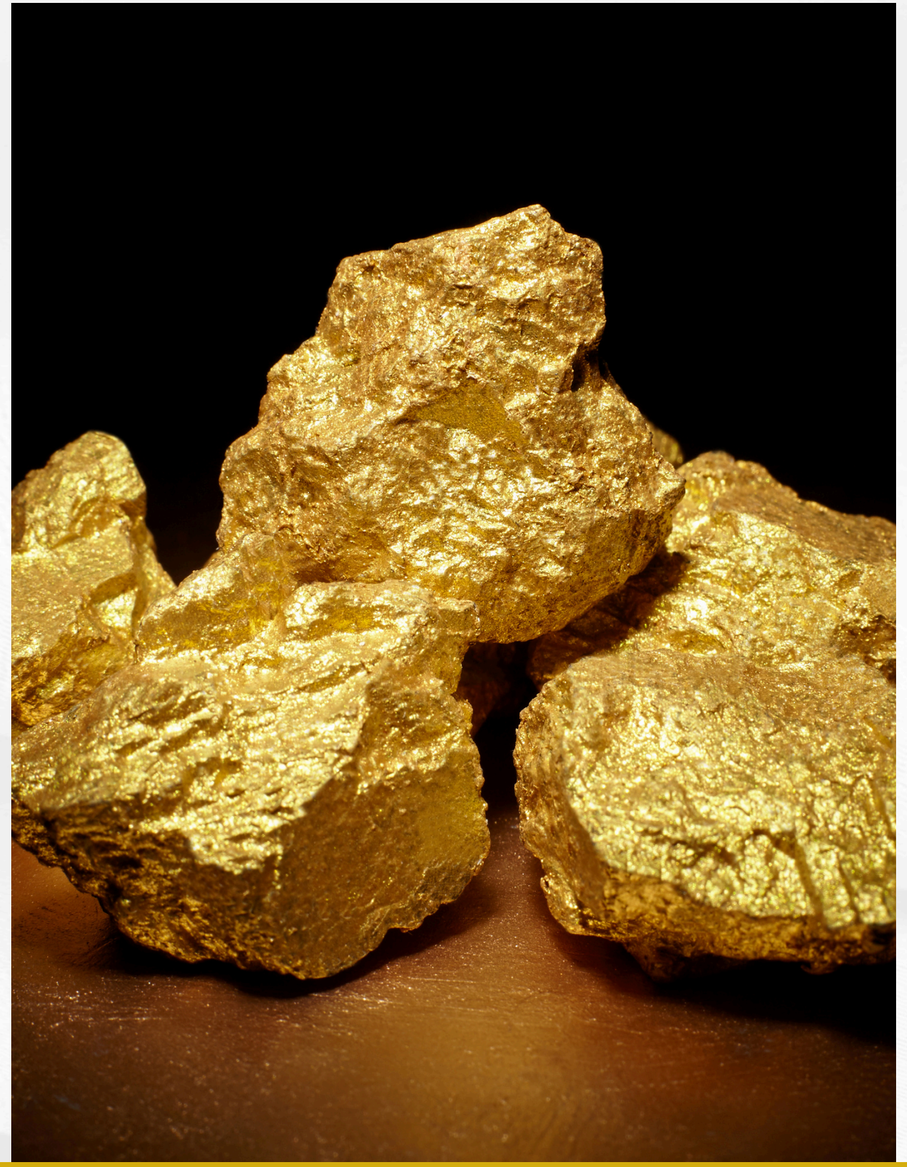
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# GHANA'S GOLD SECTOR

Ghana's gold sector is experiencing unprecedented growth, and United Gold International is directly positioned within it as a licensed aggregator operating in collaboration with the Ghana Gold Board (GoldBod). In 2025, Ghana produced a record 5.94 million ounces of gold (approximately 185 tonnes) — a 23.41% increase on 2024's 4.82 million ounces — propelling the country past the United States to become the world's sixth-largest gold producer, ranking behind only China, Russia, Australia, Canada and Peru.

- 5.94 million ounces produced in 2025 — Ghana's highest annual gold output on record.
- 23.41% year-on-year growth, up from 4.82 million ounces in 2024.
- 6th-largest gold producer globally in 2025, overtaking the United States for the first time.
- Small-scale mining accounted for 52.38% of total national output in 2025 — surpassing large-scale production for the first time in Ghana's more than 100-year mining history.
- The Ghana Chamber of Mines projects further growth to between 6.1 and 6.7 million ounces in 2026.

This surge has been driven in large part by the formalization of the small-scale mining sector under the Ghana Gold Board (GoldBod) — the entity UGI collaborates with as a licensed aggregator, and the framework through which UGI channels artisanal gold into the formal, traceable, export-ready market.



# REGULATORY STANDING & LICENSING

United Gold International operates as a fully licensed gold aggregator under the laws of Ghana, a jurisdiction with one of West Africa's most established regulatory frameworks for precious minerals trading. Crucially, every gold aggregator in Ghana — UGI included — operates in direct collaboration with the Ghana Gold Board (GoldBod), the sole state authority with exclusive rights to buy, sell, weigh, grade, assay, value and export gold and other precious minerals in the country. Established under the Ghana Gold Board Act, 2025 (Act 1140), GoldBod licenses and funds aggregators such as UGI, sets the assay and export standards every consignment must meet, and is the sole implementer of Ghana's gold export regime. This regulatory standing underpins every stage of the Company's operations — from sourcing to export — and is central to the trust UGI has built with local producers, institutional buyers, and international partners.

- Operates in direct collaboration with the Ghana Gold Board (GoldBod) — Ghana's sole authority for gold buying, assay, valuation and export — as a GoldBod-aligned licensed aggregator.
- Registered business entity under the Registrar General's Department of Ghana.
- Licensed to aggregate and trade gold in accordance with the Minerals and Mining Act and related legislative instruments.
- Operates in alignment with Bank of Ghana and Precious Minerals Marketing Company (PMMC) requirements governing gold purchase, assay, and export.
- Maintains due-diligence and know-your-source (KYS) protocols consistent with international responsible sourcing guidance (e.g. OECD Due Diligence Guidance for Responsible Mineral Supply Chains).
- Committed to full documentation and traceability to support anti-money-laundering (AML) and conflict-free sourcing standards.



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# HOW WE OPERATE

UGI's core business is the consolidation of gold from diverse, verified sources into export-ready volumes — a process built on trust, quality assurance, and secure logistics.

### Sourcing

UGI builds and maintains relationships with a network of licensed artisanal and small-scale miners (ASM) and mining groups across Ghana's gold-producing regions, purchasing gold at fair, transparent, market-linked prices.

### Verification & Quality Assurance

Every parcel of gold received is subjected to rigorous testing and assay procedures to confirm purity and weight, ensuring consistency and building buyer confidence in every consignment the Company handles.

### Consolidation

Verified gold from multiple sources is consolidated into larger, export-ready volumes, allowing UGI to meet the scale requirements of institutional buyers and international markets.

### Verification & Quality Assurance

Every parcel of gold received is subjected to rigorous testing and assay procedures to confirm purity and weight, ensuring consistency and building buyer confidence in every consignment the Company handles.

### Secure Export Logistics

UGI manages secure transportation, insurance, documentation, and regulatory clearance for every export, working within Ghana's formal goldBod export framework to ensure full compliance and traceability.

### Delivery to Market

Consolidated, verified gold is delivered to institutional buyers, refiners, jewellers, and international markets — completing the bridge between artisanal producers and global demand.



# LARGE-SCALE, HEAVY-DUTY MINING OPERATIONS

To meet accelerating global demand for gold, United Gold International has expanded beyond aggregation into large-scale, heavy-duty mechanized mining. This expansion strengthens the Company's direct control over gold supply, quality, and volume, complementing its existing aggregation network.

- Deployment of heavy-duty mining equipment and machinery to increase direct gold production capacity.
- Direct oversight of extraction, ensuring the same rigorous quality and compliance standards applied across the aggregation business.
- Diversified, more resilient supply base combining artisanal aggregation with mechanized, large-scale production.
- Positions UGI to scale output in line with rising international demand for responsibly sourced gold




This dual model — aggregation plus direct large-scale mining — gives UGI a distinctive competitive position: the community reach and inclusiveness of artisanal sourcing, combined with the volume, consistency, and control of mechanized production.

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# OUR TRACK RECORD

United Gold International has moved beyond start-up positioning into demonstrated, active trading performance. Over the past year, the Company has sourced and exported gold to international buyers confirming UGI's operational capability to meet the compliance, quality, and logistics standards required by established global refiners.

- Active export relationships with international buyers within the past year.
- Proven ability to consolidate gold from multiple sourcing points into export-ready volumes accepted by institutional buyers.
- Demonstrated compliance with cross-border export documentation and regulatory clearance requirements.
- A growing base of buyer relationships that UGI is positioned to expand as heavy-duty mining output comes online

*This track record gives prospective partners, buyers, and investors tangible evidence — not just intent — of UGI's ability to deliver at an international standard.*





# GOLDBOD–APPROVED OPERATIONAL PROCEDURE

- The Aggregator introduces the buyer to the GoldBod.
- The GOLDBOD in consultation with the Bank of Ghana and Financial intelligence Unit shall conduct a financial clearance audit for the buyer.
- Upon successful clearance, the Aggregator shall sign an SPA with the buyer and then raise an invoice for the Buyer. A copy of the SPA and this invoice shall be submitted to the GOLDBOD. The official bank account of the GoldBod shall be the receiving account on this invoice.
- Buyer makes payment to the GoldBod for the quantity to be purchased as per the signed aggrement.
- The GoldBod shall release the Ghana cedis(local currency) equivalent of the amount received to the aggregator to source the Gold for the buyer.
- The aggregated Gold is delivered back to the GoldBod
- The GoldBod ships the gold to the buyer’s destination.
- The cycle repeats.

GOLDBOD
GHANA GOLD BOARD

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# QUALITY STANDARDS & SUPPLY CHAIN INTEGRITY

**Intake**
Source verification, KYC documentation, and provenance checks on every parcel of gold received.

**Assay**
Purity and weight verification using recognised assay methods prior to purchase and consolidation.

**Consolidation**
Segregated, documented handling to preserve batch-level traceability through to export.

**Storage & Security**
Secure, insured storage facilities with strict chain-of-custody controls.

**Export**
Full regulatory clearance, documentation, and insured logistics in line with Ghanaian export law.

# Sustainability, Ethical Sourcing & Community Development

- UGI recognizes that long-term success in the gold sector depends on responsible practices that protect people, communities, and the environment. Sustainability and ethical sourcing are embedded in how the Company sources, verifies, and moves gold.
- Working exclusively with licensed, verified miners and mining groups to discourage illegal and unregulated mining activity.
- Promoting fair, transparent pricing for artisanal and small-scale miners within UGI's sourcing network.
- Supporting responsible environmental practices at sourcing and mining sites.
- Investing in the development of mining communities that supply and host UGI's operations.
- Aligning sourcing practices with international responsible-minerals guidance to support conflict-free, ethically sourced gold.
- By formalizing and professionalizing the link between artisanal miners and international markets, UGI helps channel more of the value of Ghana's gold sector back into local communities and the national economy.



# MEET OUR TEAM

United Gold International is led by a management team with direct experience in Ghana's mining, trading, and export sectors, supported by governance and compliance functions dedicated to maintaining the Company's regulatory standing and operational integrity.



**CLEMENT EDEM ASARE MORJAH**

CEO



**RANSFORD DARKO**

HEAD, ADMINISTRATION



**RASHID DADZIE**

HEAD, FINANCE



**EDEM NESTOR**

HEAD, OPERATIONS

# WHY PATNER WITH US?

### Compliance-First

Fully licensed operations reduce legal, reputational, and supply-chain risk for buyers and investors

### Traceability

Documented provenance from source to export supports responsible-sourcing requirements of institutional buyers and refiners

### Scale & Reliability

A dual model of aggregation and heavy-duty mining supports consistent, scalable supply volumes

### Impact

Investment and trade with UGI directly supports formalization, fair pricing, and community development in Ghana's mining regions

UNITED GOLD INTERNATIONAL

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